3P Learning Limited Appendix 4E Preliminary final report

1. Company details

Name of entity: 3P Learning Limited ABN: 50 103 827 836

Reporting period: For the year ended 30 June 2025 Previous period: For the year ended 30 June 2024

2. Results for announcement to the market

\$'000

Revenues from ordinary activities down (1.0%) to 108,885

Statutory profit after tax from ordinary activities attributable to the owners of 3P Learning Limited

NM* 210

Dividends

There were no dividends paid, recommended or declared during the current financial year.

Comments

The profit after tax attributable to owners amounted to \$0.2 million (30 June 2024: loss after tax of \$57.1 million).

During the year, the Group produced Underlying EBITDA of \$15.5 million (30 June 2024: \$12.0 million).

Refer to 'Review of operations' in the Directors' Report for detailed commentary.

3. Net tangible assets

Reporting period Cents

Previous Period* Cents

(13.98)

Net tangible assets per ordinary security

(12.35)

4. Audit qualification or review

The financial statements have been audited and an unmodified opinion has been issued.

5. Attachments

The Annual Report of 3P Learning Limited for the year ended 30 June 2025 is attached.

6. Signed

As authorised by the Board of Directors

Signed M Landler

Date: 29 August 2025

Matthew Sandblom Executive Chairman

Sydney

^{*} Not Meaningful.

^{*}Net Tangible assets for both the current and previous reporting period exclude right-of-use assets and deferred tax assets.